

## 🔗 Problem Addressed by this Innovation:

In a fast changing environment with increasing regulatory oversight requirements, Inplenion provides a solid basis for monitoring, assessment of results and measurement of the impact in the banking sector, enabling a look into the future in an orderly and systematic way, taking into account regulatory requirements.

### ☰ Key Benefits:

- Gain a single version of the truth to enable appropriate decisionmaking. Focus on analyzing and not reconciling, quickly obtain the correct information, identify areas of portfolio that are vulnerable to outside factors
- Focus client's efforts on understanding the implications of critical assumptions surrounding their divisions and their strategies.
- Plan and forecast a bank's key financial areas under multiple scenarios, e.g. under normal and stressed conditions.

### ✍️ Magic Metric:

*Not specified*

## ↔️ How Does this Innovation Add Value:

- **Strategic decision making:** Calculate the effect of change in strategy and in the expected performance. Create stress test scenarios that will reflect the potential need for capitalization and liquidity needs, strategy formulation, perform projections on FS lines, drivers and assumptions.
- **Easily address regulatory requirements** in a more systematic and agile way. Assessment and reporting cycles of the capital, regulatory, liquidity and leverage ratio requirements are now significantly reduced.
- **Shorten planning cycles and accelerates response times**, as conditions change. Moreover, managers and controllers gain the ability to spend more time on analysis rather than on data collection and process management
- **Create a business analytics capability:** Dynamic Planning helps organization to build a strong business analytics capability and one-click reports allow top management to share the insights with other board room decision makers at the moment's notice. This puts the organization in a position to develop well informed strategies as quickly as new challenges present themselves.



Scan the QR-code to view this solution online or type the link below in your browser:  
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## Q Solution Description:

The solution addresses the FI's:

1. **Regulatory requirements:** accommodates new indicators, provides more data, higher granularity and frequency
2. **Marketing requirements:** allows for data analysis, customer centricity appropriate trade-offs in overall management
3. **Operational requirements:** reduce need for investment in systems, manual processes

The Dynamic Enterprise Planning is the platform CFOs relies on to:

- face their complex and highly scrutinized regulatory models,
- plan and forecast their capital, regulatory and liquidity requirements,
- calculate the effect of the change in strategy on the expected performance and reformulate their strategy accordingly.

The Dynamic Enterprise Planning Platform features dynamic planning, forecasting and stress testing capability through:

- making all information accessible via one platform
- enabling top-down and bottom-up simulation / analysis modeling regulatory requirements, key business value and risk drivers.



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## Previous and Existing Customers

### Banks

- Credit Suisse (Switzerland)
- Eurobank (Greece)
- Piraeus Bank (Greece)
- Alpha Bank (Greece)
- Unicredit (Romania)
- Landesbank Berlin (Germany)
- Bancastato (Switzerland)
- Bank Albilad (Saudi Arabia)
- UBS (Switzerland)
- CIB (Egypt)
- HSBC (Switzerland)
- Isbank (Turkey)

## Background Information

### Company history and offices:

Inplenion is an independent global consultancy headquartered in Lausanne, Switzerland, with offices in Germany, Austria, UK, Sweden, Greece, United Arab Emirates, Saudi Arabia, Kuwait, Egypt, South Africa and India. Inplenion was founded in 2006 in Switzerland and since then has delivered successfully more than 300 EPM and BI projects to more than 150 organizations worldwide.

Inplenion helps its clients to sustainably improve and manage their business performance, through the entire management process, by developing the business concepts, implementing proven performance management solutions, providing customized end-user training and offering 24x7 application support.

### Inplenion's service portfolio includes:

- Enterprise Performance Management
- Business Intelligence
- Enterprise Resource Planning
- Business Process Management
- CFO Advisory
- Higher Education Advisory

### Awards:

Inplenion is Oracle's platinum partner and has been selected as Oracle's "partner of the year" for 2015 in the Business Analytics area in Switzerland.



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